

Notification of the Allocation and Subscription Document
Chin Poon Electronics (Thailand) Public Company Limited
(Previously known as Draco PCB Public Company Limited)

Ordinary shares of Chin Poon Electronics (Thailand) Public Company Limited
is not listed on any stock exchange.



Offering of new issue ordinary shares to the existing shareholders whose names appeared in
the share register book on the date of November 17, 2023
at the ratio of 1.180657 existing shares to 1 new share (shareholders can oversubscribe)

Subscription and Payment Period
20-22 and 25-26 December 2023
(5 consecutive business days)

*"The English translation has been prepared solely for the convenience of the foreign shareholders of
Chin Poon Electronics (Thailand) Public Company Limited and should not be relied upon as a definitive and official document
of the Company.*

*The Thai version of this document is the definitive and official document and shall prevail in all respects in the event of any
inconsistency with the English translation."*

Important Note

By receiving a Notification of the Allocation and Subscription Document of Chin Poon Electronics (Thailand) Public Company Limited (the “Company”) herein (the “Notification of Allocation”), shareholders accept and agree to the Terms and Conditions. Details are listed below.

The offering of new shares to existing shareholders in proportion to their shares is in Thailand. The Company has not registered, and new shares will not be registered with the Securities Exchange Commission in any other country or under the law of any other jurisdictions.

Prohibit any shareholders to publish or distribute the Notification of Allocation in whole or in part. This notification of the Allocation is neither the offering nor the prospectus of the Company’s shares in other countries. The Company recommends shareholders who receive this Notification of the Allocation to check all restrictions in your home countries related to investing in securities. The Company will not be responsible for any case of violation of any restrictions.

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Notification of the Allocation and Subscription Document
CHIN POON ELECTRONICS (THAILAND) PUBLIC COMPANY LIMITED

1. Name and Location of the Company

Name Chin Poon Electronics (Thailand) Public Company Limited (the “Company”)
Address 152 Moo 5, Bangkadi Industrial Park, Tiwanon Road, Tumbol Bangkadi, Amphoe Muang,
 Pathum Thani 12000

2. Meeting Date held by the Board of Directors and Shareholders approved for New Ordinary Share Allocation

The issuance and offering of the newly issued ordinary shares of the Company was approved by the Board of Directors’ Meeting No. 7/2023, held on 9 November 2023 and the Extraordinary General Meeting of Shareholders No. 1/2023, held on 8 December 2023.

3. Allocation Details

The Board of Directors’ Meeting No. 7/2023, held on 9 November 2023 and the Extraordinary General Meeting of Shareholders No. 1/2023, held on 8 December 2023, resolved to approve the Company to issue and offer up to 705,882,332 newly issued ordinary shares, at par value of THB 1.00 per share. The newly issued shares are offered to existing shareholders at a ratio of 1.180657 existing ordinary shares to 1 new share. The offering price is THB 1.70 per shares. Details of the allocations are as follows;

3.1 New Ordinary shares

Type of new share	:	New ordinary shares
Original paid-up share (as of November 20, 2023)	:	THB 833,404,917 at a par value of THB 1.00 each, divided into 833,404,917 ordinary shares
Increase in registered capital	:	THB 705,882,332 at a par value of THB 1.00 each, divided into 705,882,332 ordinary shares
Paid-up capital after the Capital Increase	:	THB 1,539,287,249 at a par value of THB 1.00 each, divided into 1,539,287,249 ordinary shares (In case the newly issued ordinary shares that issued and offer to the existing shareholders in proportion to their respective shareholdings (Right Offering) are fully subscribed)
Allocation to existing shareholders	:	705,882,332 shares (at the par value of THB 1.00 each)
The offering price per share	:	THB 1.70

Subscription ratio	:	1.180657 existing ordinary shares for 1 new ordinary share The existing shareholders are entitled to subscribe to the capital increase shares in proportion to their respective shareholding at the subscription ratio above. <u>However, the shareholders can subscribe in excess of rights.</u>
Allocation Method	:	<p>1. The Company allocated newly issued ordinary shares of 705,882,332 shares at par value of THB 1.00 to existing shareholders with the proportion of each right offering at the ratio of 1.180657 existing shares for 1 new share with the offering price of THB 1.70 per share <u>(Any fraction of shares will be disregarded).</u></p> <p>2. The shareholders may oversubscribe for shares in excess of their existing shareholding. The oversubscription shares will be allotted to such oversubscribing shareholders only after newly issued ordinary shares are allotted proportionately to all shareholders who subscribe in the first round.</p> <p>3. In case where unsubscribed shares are less than the number of shares oversubscribed, the Company will allot oversubscription shares in proportion to shareholding of each shareholder. Such allotment process shall be repeated until no share is left. The existing shareholder oversubscribing for newly issued shares must express his intention at the same time he makes his prorated entitlement subscription and must make a subscription payment in full.</p> <p>4. Shall be added to the newly issued ordinary shares remaining after the subscription where certain shareholders have waived their rights to subscribe for newly issued ordinary shares or failed to pay for the subscription price or for any other reasons whatsoever. The remaining newly issued ordinary shares shall be allocated to every shareholder who has oversubscribed the shares, whereby each round of reallocation will be made accordingly in proportion to shareholding of each oversubscribing shareholder.</p>
Secondary Market	:	-None-

4. Date for determining the list of Shareholders Entitled to Subscribe New Shares

The Company has specified a list of shareholders who are entitled to the allotment and offer for subscription of new ordinary shares on 17 November 2023.

5. New Ordinary Share Subscription and Payment Schedule

5.1 Share Subscription and Payment date

During 20-22 and 25-26 December 2023 (5 consecutive business days) from 9:00 am – 3.30 pm

5.2 Share Subscription and Payment Location

Shareholders can subscribe ordinary shares at the share subscription agent (Please refer to the location map in Attachment 3)

Name	: I V Global Securities Public Company Limited
Address	: 18th Floor, Mercury Tower, 540 Ploenchit Rd., Lumpini, Pathumwan, Bangkok 10330
Telephone	: Tel. 02-658-5800 Ext. 305
Email	: saichaleel@ivglobal.co.th

The Company (by the Subscription Agent) shall not accept subscription through postal mail, fax, e-mail or at any branch of commercial banks.

5.3 The process of subscription and payment for newly issued ordinary shares.

The shareholders who intend to subscribe to the newly issued ordinary shares must clearly and accurately complete and sign the Share Subscription Form. The subscriber or the attorney shall submit the supporting documents for the subscription and make payment for such subscription in full amount pursuant to numbers of shares subscribed at the subscription location by one of the following methods;

5.3.1 In case of payment by money transfer/money deposit

- Deposit/transfer money into the Company's account as follow;

Account name "SHARE SUBSCRIPTION ACCOUNT OF CHIN POON ELECTRONICS (THAILAND) PUBLIC CO., LTD."

Kasikornbank Public Company Limited, Rangsit Branch

Saving Account No. 183-1-08044-9

- Deposit/transfer only one full payment per each Subscription Form for both full subscription and excess subscription.
- Deposit or transfer of cash or cheque via bank counter or money transfer via internet banking or mobile banking are acceptable.
- Transfer of money from shareholder's account only. Money transfer from account of other individuals and/or juristic persons is prohibited, except for subscription of Thai NVDR Company Limited ("NVDR").

- Please specify shareholders' registration number (see in Certificate for the subscription right), full name, contact number on the the bank's original evidence of money transfer or pay-in slip or the printed evidence of money transfer (required certified true copy for the printed evidence of money transfer).
- Subscription period for payment by deposit/money transfer;
Cash transfer during 20-22 and 25-26 December 2023 from 9.00 am – 3.30 pm
Cheque transfer during 20-22 December 2023 from 9.00 am – 3.30 pm and such cheque must be collected by clearing house in Bangkok within the next business day and such cheque must be dated no later than 22 December 2023.
- The amount of subscription of newly issued ordinary shares must be net of bank fee, and other related expenses and fees (if any). **The Company shall consider the amount of net payment received as the intended subscription.**

5.3.2 In case of payment by Cheque, Cashier Cheque, or Draft

- Contact the Subscription Agent and make the payment by Cheque, Cashier Cheque, or Draft. The Cheque, Cashier Cheque, or Draft must be able to collect money with 1 business day via Bangkok clearing house, and shall be crossed Account Payee Only and made payable to "SHARE SUBSCRIPTION ACCOUNT OF CHIN POON ELECTRONICS (THAILAND) PUBLIC CO., LTD." and must be dated no later than 22 December 2023.
- Made full payment by only one Cheque, Cashier Cheque, or Draft per one Subscription Form for both full subscription and excess subscription.
- In case of making payment by personal cheque, such cheque must be shareholder's cheque only. Cheque payment by other individuals and/or juristic persons is prohibited, except for subscription of NVDR.
- Please specify shareholders' registration number (see in Certificate for the subscription right), full name, contact number on the back of Cheque, Cashier Cheque, or Draft.
- Payment period incase of payment by Cheque, Cashier Cheque, or Draft during 20-22 December 2023 from 9.00 am – 3.30 pm and such cheque must be collected by clearing house in Bangkok within the next business day and such cheque must be dated no later than 22 December 2023.
- The amount of subscription of newly issued ordinary shares must be net of bank fee, and other related expenses and fees (if any). **The Company shall consider the amount of net payment received as the intended subscription.**

5.4 Required Documents and Payment for New Ordinary Shares Subscription

The subscribers will be required to submit documents for new ordinary share subscription as follows;

- 1) Subscription Form (*Attachment 4*) for the newly issued ordinary shares that has been correctly, completely and clearly filled in, and signed with the name of subscriber.

In this regard, shareholders can only submit one Subscription Form per each Certificate of the Subscription Entitlement (*Attachment 6*).

- 2) Certification of Subscription Entitlement issued by Thailand Securities Depository Company Limited (the “**Securities Depository**” or “**TSD**”) (*Attachment 6*) who is the Company’s registrar.

In the case that the subscribers do not receive the Certificate of Subscription Entitlement, please contact Thailand Securities Depository Company Limited at telephone number: 02-009-9999.

- 3) Evidence of payment for subscription of newly issued ordinary shares.

The subscriber shall select payment procedures for newly issued ordinary shares pursuant to Clause 5.3 and attach payment evidence as follows:

- In case of payment by deposit or transfer of cash or cheque via bank counter

Attach the bank’s evidence of money transfer or pay-in slip (original) as detailed under Clause 5.3.1 and write the shareholder’s register number (can be referred from the Certificate of Subscription Entitlement issued by TSD), the subscriber’s name, surname, and telephone number on the evidence of money transfer or pay-in slip.

- In case of payment by money transfer via internet banking or mobile banking

Attach the printed evidence of money transfer by printing from internet banking or mobile banking system as detailed under Clause 5.3.1 **with certified true copy** and specify the shareholder’s register number (can be referred from the Certificate of Subscription Entitlement issued by TSD), the subscriber’s name, surname, and telephone number on the evidence of money transfer.

Name of transferor which appears on such evidence of money transfer must be the shareholder’s name only, except for subscription of NVDR.

- In case of payment by cheque, cashier cheque or draft

Attach cheque, cashier cheque or draft as detailed under Clause 5.3.2 and specify the shareholder’s register number (can be referred from the Certificate of Subscription Entitlement issued by TSD), the subscriber’s name, surname, and telephone number on the back of the cheque, cashier cheque or draft.

In case of making payment by personal cheque, such cheque must be shareholder’s cheque only. Cheque payment by other individuals and/or juristic persons is prohibited, except for subscription of NVDR.

The amendment or cross-over or any changes of text on cheque, cashier cheque or draft **are prohibited**. The Company (by the Subscription Agent) reserves the right to refuse to accept

such cheque, cashier cheque or draft with the amendment or cross-over or any changes of text in all cases.

4) Identification documents

- Thai Individuals

- A valid certified true copy of Thai national identification card. For lifetime identification card, please provide a certified true copy of identification card, with addition of a certified true copy of house registration or
- A valid certified true copy of the other government documents showing identification card number (such as official identification card, state enterprise identification card or driving license) together with house registration with identification card number, and
- In the case that the subscribers are minor, certified true copy of identification card of his/her guardian (parents) and a copy of the minor's house registration certified by his/her guardian are required and
- The signature on all certified copies must be identical to the signature endorsed on all relevant documents for the subscription and
- In the case of change of first name or surname, which causes the name of shareholders to be different from the name as appeared on the share register book on Record Date as of 17 November 2023 or in the Certificate of Subscription Entitlement issued by TSD, a certified true copy of the official document evidencing the change of first name or surname, such as marriage certificate and divorce certificate, shall be submitted.

- Foreign Individuals

- A valid certified true copy of passport or alien certificate, and
- The signature on all certified copies must be identical to the signature endorsed on all relevant documents for the subscription.

- Thai Juristic Person

- A copy of an affidavit issued by the Ministry of Commerce which issued not more than 6 months before the subscription date and certified by the authorized director(s) and affixed with the seal of such juristic person (if any), and
- A valid certified true copy of identification card, passport, or alien certificate (as the case may be) of such authorized director(s) of the juristic person.

- Foreign Juristic Person

- A copy of the certificate of incorporation, memorandum of association and corporate affidavit which issued not more than 6 months before the subscription date by the relevant agency of the country where such juristic person is domiciled and certified by the authorized director(s) and affixed with the seal of such juristic person (if any), and
- A valid certified true copy of identification card, passport, or alien certificate (as the case may be) of the authorized director(s) of such juristic person, and
- All certified copies of each of above documents must be notarized by a Notary Public or authenticated by the Thai Embassy or the Thai Consulate in the country where the documents were prepared or certified. Such certified and notarized documents shall not be made more than 6 months prior to the subscription date.

5) In the case of subscription in excess of the rights (Oversubscription), please submit certified true copy of the front page of the savings account book or a bank statement of current account or savings account showing the bank account number. The name which appears on such bank account must be the same as that which appears on the Subscription Form.

6) In the case of appointment of proxy, please submit a Power of Attorney to act for and on behalf of the subscriber (the form can be referred to *Attachment 5*) affixed with THB 30 stamp duty, together with certified true copy of valid national identification cards of grantor and attorney.

7) In the case of submitting documents through the securities company (broker) in which the shareholder has a securities trading account with and has the Company's ordinary shares deposited, the power of attorney for the broker is not required.

5.5 Delivery of required documents

Confirm the subscription and payment by deliver the required subscription documents including the Subscription Form, Certificate for the subscription right, Identification documents, and payment documents to the subscription agent (Please see map in *Attachment 3*).

Name	: I V Global Securities Public Company Limited
Address	: 18th Floor, Mercury Tower, 540 Ploenchit Rd., Lumpini, Pathumwan, Bangkok 10330
Telephone	: Tel. 02-658-5800 Ext. 305
Email	: saichaleel@ivglobal.co.th

The Company by the subscription agent shall not allow the subscription via postal mail and facsimile.

The Company by the subscription agent reserves the rights to consider that shareholders who do not deliver the required documents within the specified subscription period do not wish to exercise their subscription rights.

5.6 Condition to subscribe to new shares.

- 1) A completion of the subscription will be valid when the Company has collected the fund of the Cheque, Cashier Cheque, or Draft for payment of share subscription within the specified subscription period.
- 2) Shareholders who subscribed and made payment for the purchase of shares will have no rights to cancel the subscription after the end of the subscription period.
- 3) If shareholders cannot comply with payment for the share subscription, or the Company cannot collect payment under any circumstances, not by the fault of the Company, within the period of the subscription and payment terms specified, and/or the incomplete of subscription application, the subscription will be waived. The Company reserves the rights to not allocate new shares to such shareholder.
- 4) If the shareholder who wishes to subscribe does not deliver the required documents within the subscription period and this results in the Company being unable to identify such shareholder, the Company shall consider that such subscriber has waived the right to subscribe for the newly issued ordinary shares.

5.7 Refund of the subscription amount (if any)

In case that the shareholders, who subscribe in excess of their entitled rights, receive allotted shares less than their intention and they fully pay the subscription payment, the Company shall return the money without any interest to the shareholders via Cheque issuance and deliver to the shareholders at the address that appeared in the list of shareholders as of 17 November 2023. The cheque shall be sent out to shareholders within 14 business days after the end of subscription period (which falls on 17 January 2024). Under any circumstance, after the payment cheque has been duly sent to the subscribers by registered mail shareholders at the address that appeared in the list of shareholders, it is understood that the subscribers has received the full refund of the subscription amount and the subscribers do not have the right to request for any interest any/or any damage repayment. Moreover, the subscribers will be responsible for the fee charged by the different Clearing House or the fee charged in relation to the bank's cheque (if any).

5.8 Securities delivery methods

The subscribers will receive the securities certificate (Script) in the name of that subscriber. Thailand Securities Depository Company Limited ("TSD"), a registrar of the Company, will deliver the securities certificate in the number of allotted securities to the subscriber by registered postal mail at the address as appeared in the register book within 15 business days starting from the last date of the subscription period.

5.9 Cancellation of Subscription Rights

Shareholders who do not exercise their rights or make a payment within the allotted time, or the Cheque, Cashier Cheque or Draft is not honored, or incompletely or unclearly fill in the details in the share subscription form within the specified subscription period it shall be deemed that such shareholders do not wish to exercise their subscription rights.

5.10 Other Related Information

- 1) Each shareholder subscribing for the newly issued ordinary shares will receive a receipt issued by the Subscription Agent as evidence for the subscription. However, a completion of the subscription will be valid when the Company has collected the fund of the Cheque, Cashier Cheque, or Draft for payment of share subscription within the subscription period.
- 2) Shareholders who have subscribed and paid for the shares are unable to revoke their subscription.
- 3) If a shareholder fails to make payment for the subscribed shares within the period specified by the Company or the Company could not collect the payment in whatsoever case that is not the Company's fault, either in whole or in part, within the subscription and payment period or the subscriber has incompletely or unclearly filled the Share Subscription Form or incompletely submitted the required subscription documents, the Company shall be entitled to deem that the said shareholder has waived his/her subscription rights.
- 4) In the case that if the number of shares specified in the Subscription Form is greater than the payment received, the Company by the subscription agent reserves the rights to consider the payment received as the intended subscription.
- 5) In the case that the number of shares specified in the Subscription Form is less than the payment received, the Company by the subscription agent reserves the rights to consider the allocation for each subscriber.
- 6) The Company by the subscription agent hereby reserves the rights to make adjustment to the subscription method, the terms and conditions of the subscription or any information regarding the subscription of the newly issued ordinary shares as deemed necessary in case of problematic events, obstacles, or limitation in execution of the subscription for the benefit of the subscription process of the Company's newly issued ordinary shares.

6. Objectives of the capital increase

- 6.1 To invest in expanding the production capacity of multilayer printed circuit boards, the Company is in the process of applying for promotion from the Board of Investment (BOI).

7. Benefits which the Company will receive from the capital increase/share allotment:

- 7.1 To increase production capacity which is a production process with higher technology for printed circuit boards of Multilayer type, including 4 layers, 6 layers, 8 layers and 10 Layers for the Automotive Industry.
- 7.2 To increase the ability to compete with competitors through this increased production process. Most of them are automated production processes and Smart Intelligent Control systems, which improve the quality of printed circuit boards along with better production efficiency.
- 7.3 To increase sales and create profits for the Company.

8. Benefits which the shareholders will receive from the capital increase/share allotment:

8.1 Dividend Policy

The Company's dividend policy depends on the consideration of the Board of Directors which takes into account the performance of the Company in the past year and the Company's future investment. Then, the amount of dividend paid to shareholders will be specified.

8.2 Dividend entitlement from the Company's business operations

Subscribers of newly issued shares issued for this capital increase will be entitled to receive dividend from the Company's business operations starting from when the subscribers are registered as the shareholders of the Company.